

rebel Financial LLC: Fee Schedule (Effective 1/1/2018)

Fee arrangement – Preferred Custodians

TD Ameritrade, TIAA CREF, Fidelity, Jefferson National, etc.

Asset Under our Mnmt.	Simple & eRebel / Silver / Gold		
\$0.00 - 499,999.99.....	0.70%.....	0.90%....	1.20%
\$500,000 - 749,999.99.....	0.60%.....	0.80%....	1.10%
\$750,000 - 999,999.99.....	0.50%.....	0.70%....	0.95%
\$1,000,000.00 - 1,499,999.99.....	0.45%.....	0.60%....	0.80%
\$1,500,000.00 - 3,499,999.99.....	0.40%.....	0.50%....	0.65%
\$3,500,000.00 - 4,999,999.99.....	0.35%.....	0.40%....	0.50%
\$5,000,000.00 +.....	0.25%.....	0.30%....	0.40%